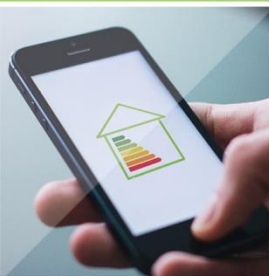




European
Commission



Anna COLUCCI

DSOs in the Framework of the Clean Energy Package

29 May 2018

State of Play in Negotiations

	EP Position	Council GA	Trilogues	Est. Adoption
Electricity Regulation	01/03/2018	18/12/2017	Begin 27 June	End 2018
Electricity Directive*	01/03/2018	18/12/2017	Begin 27 June	End 2018
Risk Prep. Regulation	01/03/2018	18/12/2017	Start date TBD	End 2018
ACER Regulation	01/03/2018	Expected 11/07/2018	Start date TBD	End 2018
Gas Directive	21/04/2018	TBD	Start date TBD	End 2018
RED	17/01/2018	18/12/2017	Started 27 Feb 4 th on 31 May	Mid/End 2018
EED	17/01/2018	26/06/2017	Started 22 Feb 4 th on 30 May	Mid 2018
EPBD	26/10/2017	26/06/2017	Completed	June 2018
Gov. Regulation	17/01/2018	18/12/2017	Started 21 Feb 4 th in June	Mid/End 2018

Regulated Prices & Energy Poverty

Proposal

- 5 years to phase-out regulated prices
- After, regulated prices for vulnerable consumers in extreme urgency only
- Obligation to monitor, report and address energy poverty

Council

- No scope restriction on regulated prices
- No phase-out deadline for regulated prices
- No COM oversight on regulated prices
- All action on energy poverty voluntary

Parliament

- Regulated prices for vulnerable customers only
- 10 years to phase-out regulated prices
- COM oversight over all forms of price regulation
- Reinforced obligations to monitor, report and address energy poverty

Consumer Protection & Engagement

Proposal

- Switching related fees tightly restricted
- All consumers get access to at least one reliable comparison tool
- Suppliers will have to prominently display basic information on every bill

Council

- Info on disconnection alternatives free of charge
- 24-hour switching by 2025
- Customers with smart meters get consumption data at least every 3 months

Parliament

- Disconnection alternatives free of charge
- 24-hour switching by 2022
- Customers with smart meters get consumption data at least every month

Active Consumers & Energy Communities

Proposal

- Right for all consumers to generate and consume, sell or store self-generated electricity while fairly contributing to network costs
- Right for consumers' initiatives to engage in generation and self-consumption collectively as "energy communities"

Council

- Allow MS to grant rights under net metering schemes until 2025
- Defines rights and obligations of the energy communities towards other electricity undertakings and consumers
- Optional management of distribution grids by energy communities

Parliament

- Specific provision to support storage by active customers
- Provides provisions that further support to creation of energy communities.
- PE grants energy communities with a right to manage distribution grids subject to general conditions

Flexibility

Proposal

- Every supplier has to offer a dynamic price contract
- Only allow compensation payments from aggregators to affected suppliers in exceptional cases
- Consumers free to contract an independent aggregator

Council

- Every customer must have the option to choose a dynamic price contract
- MS may introduce a compensation payment that is strictly limited to the suppliers costs
- Supplier can block their customers if no compensation payment is introduced by MS

Parliament

- MS to limit fixed components in energy bills
- Mandatory compensation payment that is strictly limited to the supplier's costs

Data management and interoperability

Proposal

- Data management: set principles and define roles on non-discriminatory and transparent access to data
- Data access: a single format & procedure to be set at national level (existing requirement); to be replaced later on by a common European data format and procedures to be defined in implementing acts

Council

- No provision for common national data access/exchange arrangements
- Support interoperability of cross border services in the EU starting with determining interoperability requirements & procedures for data access

Parliament

- Eligible parties to provide customers with an overview of the parties who have access to their data.
- A common national format & procedure for data access/exchange to be set
- Interoperability for data access in the EU to be reached through a common European format & procedures, and/or standards

DSOs

Proposal

- Allow DSOs to procure flexibility and non-frequency ancillary services
- Framework for DSO involvement in storage and EV infrastructure
- Principles for distribution network tariff setting – ACER recommendation and tariff network code

Council

- Storage exemption for 'fully integrated network components'
- Battery storage exemption (until 2024)
- Deletion of 'distribution' in tariffs network code
- ACER rec. → best-practice report

Parliament

- Standardised flexibility products at least at national level
- Storage exemption for 'short-term control'
- New article for DSO involvement in non-core activities
- Deletion of tariff network code (transmission and distribution)
- ACER rec. → feasibility study

EU DSO body

Proposal

- Membership to unbundled DSOs
- Tasks
 - Writing network codes in collaboration with ENTSO for electricity
 - In cooperation with ENTSO-E: network planning, integration of renewable energies, demand flexibility, digitization and data management and cybersecurity

Council

- Membership to all European DSO
- GA, Board of Directors, 5 group of experts, strategic advisory group
- Composition of Board of Directors: 9+9+9

Parliament

- Membership to all European DSO
- GA, Board of Directors, 5 group of experts, strategic advisory group
- Composition of Board of Directors: 9+9+9

A FAIR DEAL FOR ALL CONSUMERS

“ *Our vision is of an Energy Union with citizens at its core, where citizens take ownership of the energy transition, benefit from new technologies to reduce their bills, participate actively in the market, and where vulnerable consumers are protected.* ”

Energy Union Framework Strategy

BETTER INFORMED

- Clearer energy bills
- Certified price comparison tool
- Access to fit-for-purpose smart meters

PROTECTED

- Monitoring of energy poverty (governance)
- Information on alternatives to disconnection
- Out-of-court dispute settlement

EMPOWERED

- Easier switching conditions
- Reward demand-response
- Entitle individuals and communities to generate electricity and to consume, store or sell it back to the market

COMPETITIVE RETAIL MARKETS

- Regulated prices phased out (only justified exemptions)
- Fair market access for new market players such as new services providers (e.g. aggregators)
- Distribution operators become neutral but active market facilitator / Establishment of the EU DSO body
- Flexible network management

Questions?

